

AFL/10/2023-2024

25th May, 2023

To, BSE Limited P J Towers, Dalal Street, Fort, Mumbai – 400 001.

Scrip Code 959738

Dear Sir/Madam,

Sub: Declaration in respect of audit reports with unmodified opinion

Ref: Regulation 52(3)(a) of SEBI (Listing Obligations and Disclosure Requirements)
Regulation 2015 ("Listing Regulations")

Pursuant to Regulation 52(3) (a) of the Listing Regulations, we hereby declare that the Statutory Auditors of the Company, M/s. M. K. Dandeker & Co, LLP Chartered Accountants, (FRN::000679S/S000103) have issued the Audit Report with unmodified opinion in respect of the Audited Financial Result of the Company for the financial year ended 31st March, 2023.

We request you to please take the above on records.

Thanking you. Yours faithfully,

For Agriwise Finserv Limited (Erstwhile StarAgri Finance Limited)

Nikita Shelke Company Secretary

Membership No: A67955